

Creating Kits (or Bundles)

Overview

A kit in the TCS system is a bundle of items that are sold under one SKU. For example, if you wanted to sell a tablet, cleaning cloths and a USB flash drive all as one item then a kit would need to be created.

The main item that is sold (the bundle) along with each inventoried item needs to exist prior to creating a kit. Once all of the items exist, the kit quantity on hand is generated by pulling quantities from all of the items that make up the bundle.

In the following example all items have already been created in the GM, MF database. Instructions on how to create individual items can be found in the General Merchandise Training page.

Assign Items to the Kit

1. Bring up the MF record for the bundle that is going to be sold

TCS v3.0.0 [C7 POS.ntt]1 Telnet -> 192.168.2.5

File Connection View Help

Masterfile Maintenance

GENERAL

Store: 1 ?? TCS DEMO STORE 2 Last Update:
SKU: 100722 ?? QOH: 0
Description* TABLET BUNDLE QOO:
Manufacturer: ?? A/R Pricing: N
Style: Location: ??
Color: ?? Whouse Location:
Size: ?? Automatic Fee: ??
Status Code* A ?? ACTIVE Date* 05/01/18
Class Code* 601 ?? TEST ITEMS
Sell Price: 417.99 UOM* EA ??
Price Code: ??
Promo Price: N Graphic: N
Serialized: Label Code: ??
Taxable: Discountable:

MSRP	My Cost	My Cost	Ordering
UOM	UOM	Each	Multiple
??	??		
??	??		

Additional Description

Vendor Catalog# Barcode

=Save **X=Cancel** **M=Screen1** **T=Tags** **K=Kit**
UK=Unkit **O=Order Parm** **P=Pend Orders** **S=Sales** **W=Web**
C=Copy **U=Matrix** **BC=Barcodes**

ScreenID SKU1 User TCS-HT Version 6.7 Port 6156 Account GM 14:58

2. Select the K=Kit option at the bottom of the screen
3. Select the M=Modify button to navigate to the item table
4. Add each SKU that makes up a part of this bundle

TCS v3.0.0 [C7 POS.ntt]1 Telnet -> 192.168.2.5

File Connection View Help

Masterfile Maintenance

SKU: 1*100722 TABLET BUNDLE

Current Kit QOH: 0

Kits to Assemble:
Kits to Disassemble:

##	Item SKU	Description	Qty in Kit	QOH
1	1*100723	Microfiber cloth	2	20
2	1*100724	8inch HP Tablet	1	20
3	1*100725	8GB Flash Drive	1	20
4				

1-3 Add Mov Ins

Cancel **Options**

ScreenID KITS User TCS-HT Version 6.7 Port 6156 Account GM 15:00

- In this example there will be 2 Microfiber cloths added when we generate quantities of this bundle to sell. There will be one each of an 8inch tablet

and a 8GB flash drive.

5. Press Enter until you are at the Kits to Assemble
 - Enter the number of kits (bundles) you want to create. Notice that in this example we're limited to 10, since there are only 20 cloths on hand and there will be 2 used per kit created.
 - If too many kits are created then the Kits to Disassemble field can be used to assign quantities back into the items that make up the kit. Simply enter how many of this kit you want to disassemble and proceed through step 6 to assign quantities back out to the kit items.
6. Press Enter until you are at the bottom of the screen with a =Save option and press Enter to return to the main item screen.
 - At this point the QoH for each kit item has been reduced
 - The QoH of the kit will not refresh until you leave the item screen and look it up again.
7. The kit can now be sold. All quantities sold will decrement the kit QoH since the items that make up the kit have already had their QoH reduced in step 5-6.